



Ford Continues Its Sales Momentum as America's No. 1 Brand, Truck and Truck Manufacturer Through Second Quarter

- Ford is America's No. 1 brand for six consecutive months this year on strength of pickups, vans, commercial vehicles and new Escape
- F-Series is America's No. 1 truck with Q2 sales up 34.0 percent; first half sales of F-Series up 27.9 percent – widening its lead over Silverado by over 118,000 trucks
- Ford Electric vehicle sales continue to grow; Mustang Mach-E sales pace quickened at the end of Q2 with sales in June up 110 percent vs. last June
- Total Ford truck sales accelerated in Q2 – up 26.2 percent and making Ford America's No. 1 selling truck manufacturer this year, outselling GM's combined truck and van sales by 61,000 trucks
- Ford outsells all of GM in total pickup sales in Q2 with F-Series, Ranger and Maverick sales of 246,155
- As America's No. 1 van, Transit van sales were up 30.1 percent, also, E-Series climbed 63.7 percent

DEARBORN, Mich., July 6, 2023 – Ford was America's best-selling brand in the second quarter on the strength of its trucks, electric vehicles and new vehicle launches, posting sales gains of 11.2 percent for the quarter.

Ford is now the best-selling brand and has the best-selling truck in America for six consecutive months this year. F-Series has been the best-selling truck in America for 46 years in a row.

Ford truck sales accelerated in Q2, climbing 26.2 percent on the strength of the new Super Duty and improved inventory flow. This is the second straight quarterly gain for Ford and best Q2 sales performance since pre-Covid 2019.

Ford was the No. 1 selling truck manufacturer in Q2 and for the first half of the year. Sales climbed 26.2 percent in Q2. Through the first half of 2023, Ford's overall truck sales totaled 549,625, up 23.1 percent and outselling GM's trucks and vans by approximately 61,000 trucks.

Ford EV Sales Gain Momentum

Ford's EV sales continue to grow building on the sales momentum of the F-150 Lightning and Mach-E, which achieved higher sales through stronger inventory.

"Ford achieved both best-selling brand and truck for six consecutive months this year on the strength of F-Series, vans, our new Escape and F-150 Lightning," said Andrew Frick, vice president, sales distribution, and trucks. "Our EV sales continue to grow. Improved Mustang Mach-E inventory flow began to hit at the end of Q2 following the retooling of our plant earlier this year, which helped Mustang Mach-E sales climb 110 percent in June."

F-150 Lightning sales were up 119 percent in Q2 over year ago and a 4.1 percent gain from Q1. F-150 Lightning continues to attract new customers to Ford with 50 percent new to the brand, based on most recent conquest data. Year-to-date, Ford EV sales rose 11.9 percent. Ford's overall EV sales were up 35.5 percent in June.

With the launch of Ford's all-new Super Duty pickup and chassis cabs, F-Series sales increased 34.0 percent increase in Q2 on sales of 212,516 F-Series trucks. That's up 24.7 percent from the first quarter. F-Series total industry share hit almost 36 percent in Q2 – up almost 5 full percentage points over Q2 last year.

Through the first half of this year, F-Series remains America's best-selling truck on sales of 382,893 trucks – outselling second-place Silverado by approximately 118,000 trucks. Ford Maverick sales increased 7.8 percent in Q2 ahead of additional capacity coming online this month to meet continued strong customer demand.

Combined F-Series, Ranger and Maverick sales of 246,155 pickups outsold all of GM's Silverado, Sierra, Colorado, Canyon and Hummer EV in Q2 of this year. Ford's combined sales of F-Series, Ranger and Maverick were up 26.7 percent in Q2 over a year ago.

The strength of Ford's vans continued to shine for the quarter. Transit continued as America's best-selling van in Q2 on sales of 32,031 – up 30.1 percent, compared to year ago. Ford E-Series vans increased 63.7 percent in Q2 and are up 55.7 percent this year. Ford was No. 1 in commercial sales, based on the most recent registration data through April. Ford's U.S. Class 1-7 commercial trucks and vans share grew to 40.3 percent, up 1.0 percentage point from the same period a year ago.

Meanwhile, Lincoln closed the quarter with sales gains thanks to improved inventory. Navigator Q2 sales increased 20.1 percent on sales of 4,688 vehicles, while sales of the new Lincoln Corsair climbed 27.0 percent in June to end the quarter. Nautilus sales also saw a 58.5 percent increase in June at the end of Q2.

BlueCruise, Ford's driver assist technology, continues to be a hit with customers. Customer usage has now surpassed 90 million hands-free driven miles, cumulatively, a 40 percent increase since the end of Q1. Ford's latest version of the technology, BlueCruise 1.2, allows hands-free lane changes with the tap of a turn signal and delivers a more seamless driving experience. Ford will continue to improve the BlueCruise experience for its customers and deliver it through over-the-air updates.

Ford Blue



Fast Sales Start for New Escape

Sales of the new Escape were up 28.7 percent in Q2. Forty percent of Escape Q2 sales are the new ST-Line series

Nearly half of the Escape Plug-in Hybrid customers are new to Ford.

Model e



EV Momentum

Year-to-date Ford EV sales rose 11.9 percent. Mustang Mach-E gains continued in June, up 110 percent vs. a year ago. Ford's overall EV sales were up 35.5 percent in June.

Ford Pro



Strong New Super Duty Q2 Sales

Sales of the all-new Super Duty continued its momentum through Q2, with sales up just over 28.5 percent. June Super Duty sales were up 28.9 percent, giving us a very consistent Q2 result.

About Ford Motor Company

Ford Motor Company (NYSE: F) is a global company based in Dearborn, Michigan, committed to helping build a better world, where every person is free to move and pursue their dreams. The company's Ford+ plan for growth and value creation combines existing strengths, new capabilities and always-on relationships with customers to enrich experiences for customers and deepen their loyalty. Ford develops and delivers innovative, must-have Ford trucks, sport utility vehicles, commercial vans and cars and Lincoln luxury vehicles, along with connected services. The company does that through three customer-centered business segments: Ford Blue, engineering iconic gas-powered and hybrid vehicles; Ford Model e, inventing breakthrough EVs along with embedded software that defines always-on digital experiences for all customers; and Ford Pro, helping commercial customers transform and expand their businesses with vehicles and services tailored to their needs. Additionally, Ford is pursuing mobility solutions through Ford Next, and provides financial services through Ford Motor Credit Company. Ford employs about 174,000 people worldwide. More information about the company and its products and services is available at corporate.ford.com.

**U.S. sales volume reflects transactions with (i) retail and fleet customers (as reported by dealers), (ii) government and (iii) Ford management. Average transaction pricing based on J.D. Power and Associates PIN data.*

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FORD MOTOR COMPANY Q2 2023 U.S. SALES

	<u>Second Quarter</u>		<u>%</u>	<u>Year-to-Date</u>		<u>%</u>
	<u>2023</u>	<u>2022</u>	<u>Change</u>	<u>2023</u>	<u>2022</u>	<u>Change</u>
SALES BY BRAND						
Electric Vehicles	14,843	15,273	-2.8	25,709	22,979	11.9
Hybrid Vehicles	34,589	29,885	15.7	61,653	58,104	6.1
Internal Combustion	<u>482,230</u>	<u>438,530</u>	10.0	<u>920,206</u>	<u>834,737</u>	10.2
Total vehicles	531,662	483,688	9.9	1,007,568	915,820	10.0
SALES BY TYPE						
SUVs	225,299	237,222	-5.0	432,441	443,020	-2.4
Trucks	295,602	234,186	26.2	549,625	446,498	23.1
Cars	<u>10,761</u>	<u>12,280</u>	-12.4	<u>25,502</u>	<u>26,302</u>	-3.0
Total vehicles	531,662	483,688	9.9	1,007,568	915,820	10.0
FORD BRAND						
EcoSport	859	9,498	-91.0	2,508	17,924	-86.0
Bronco Sport	33,272	29,460	12.9	63,143	58,549	7.8
Escape	43,690	33,958	28.7	64,839	73,920	-12.3
Bronco	26,150	31,269	-16.4	58,580	54,842	6.8
Mustang Mach-E	8,633	10,941	-21.1	14,040	17,675	-20.6
Edge	26,202	25,041	4.6	46,484	51,453	-9.7
Explorer	46,362	60,181	-23.0	104,423	102,917	1.5
Expedition	<u>20,007</u>	<u>13,129</u>	52.4	<u>39,366</u>	<u>22,847</u>	72.3
Ford SUVs	205,175	213,477	-3.9	393,383	400,127	-1.7
F-Series	212,516	158,644	34.0	382,893	299,345	27.9
<i>Memo: F-150 Lightning (electric)</i>	<i>4,466</i>	<i>2,042</i>	<i>118.7</i>	<i>8,757</i>	<i>2,296</i>	<i>281.4</i>
Ranger	12,618	16,201	-22.1	24,118	33,840	-28.7
Maverick	21,021	19,508	7.8	42,499	38,753	9.7
E-Series	8,735	5,336	63.7	19,520	12,537	55.7
Transit	32,031	24,617	30.1	64,046	41,828	53.1
<i>Memo: E-Transit</i>	<i>1,744</i>	<i>2,290</i>	<i>-23.8</i>	<i>2,912</i>	<i>3,008</i>	<i>-3.2</i>
Transit Connect	4,924	6,750	-27.1	8,747	14,107	-38.0
Heavy Trucks	<u>3,757</u>	<u>3,130</u>	20.0	<u>7,802</u>	<u>6,088</u>	28.2
Ford Trucks	295,602	234,186	26.2	549,625	446,498	23.1
GT	1	22	-95.5	31	58	-46.6
Mustang	<u>10,760</u>	<u>12,258</u>	-12.2	<u>25,471</u>	<u>26,244</u>	-2.9
Ford Cars	<u>10,761</u>	<u>12,280</u>	-12.4	<u>25,502</u>	<u>26,302</u>	-3.0
Ford Brand	511,538	459,943	11.2	968,510	872,927	10.9
LINCOLN BRAND						
Corsair	5,608	7,094	-20.9	9,631	14,038	-31.4
Nautilus	6,851	6,766	1.3	12,356	11,855	4.2
Aviator	2,977	5,983	-50.2	8,213	10,950	-25.0
Navigator	<u>4,688</u>	<u>3,902</u>	20.1	<u>8,858</u>	<u>6,050</u>	46.4
Lincoln SUVs	20,124	23,745	-15.2	39,058	42,893	-8.9
Lincoln Brand	20,124	23,745	-15.2	39,058	42,893	-8.9

Ford Motor Company
JUNE 2023 U.S. GROSS STOCKS

	Gross Stock
	Units
	(000)
Mustang	3.1
GT	-
Ford Cars	3.1
Escape	17.1
Bronco Sport	25.2
Mustang Mach-E	16.4
EcoSport	-
Edge	15.9
Bronco	18.0
Explorer	26.7
Expedition	13.0
Ford SUVs	132.3
Corsair	4.4
Nautilus	5.6
Aviator	1.9
Navigator	4.3
Lincoln SUVs	16.2
Total SUVs	148.4
E-Series Van	13.9
Transit Connect (Tourneo)	2.2
Transit Van	29.1
Maverick	9.2
Ranger	7.8
F-Series	191.1
Medium/Heavy	4.9
Ford Trucks	258.3
Total Car, Utility, Truck	409.8

2023 Calendar Year Production By Plant													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Full Year
Flat Rock													
Ford Mustang	5,964	5,410	7,561	893	563	2,682	-	-	-	-	-	-	23,073
Chicago Main													
Ford Explorer	24,159	19,957	21,648	15,586	19,990	9,253	-	-	-	-	-	-	110,593
Lincoln Aviator	2,695	2,260	1,920	1,427	1,516	436	-	-	-	-	-	-	10,254
Chicago SHO													
Ford Explorer	1,466	1,323	954	582	1,073	1,163	-	-	-	-	-	-	6,561
Lincoln Aviator	145	291	684	388	584	496	-	-	-	-	-	-	2,588
Cuautitlan													
Mustang Mach-E	-	360	7,381	11,858	13,639	13,000	-	-	-	-	-	-	46,238
Dearborn Truck Plant													
Ford F-Series (F-150)	27,656	28,575	32,098	27,309	34,230	31,720	-	-	-	-	-	-	181,588
Detroit Chassis Plant													
Stripped Chassis	1,770	2,013	2,124	1,599	1,046	1,238	-	-	-	-	-	-	9,790
Hermosillo													
Bronco Sport	13,446	12,340	15,542	10,528	15,763	15,074	-	-	-	-	-	-	82,693
Maverick	8,694	7,143	9,649	7,263	11,061	10,133	-	-	-	-	-	-	53,943
Kansas City (SUV)													
Ford Transit	15,262	14,619	12,943	10,480	18,296	17,801	-	-	-	-	-	-	89,401
Kansas City (Truck)													
Ford F-Series (F-150)	24,608	24,644	30,917	24,864	24,916	24,584	-	-	-	-	-	-	154,533
Kentucky Truck													
Ford F-Series (Super Duty)	13,374	13,132	26,644	26,930	30,116	24,507	-	-	-	-	-	-	134,703
Ford Expedition	6,676	9,114	9,257	6,994	9,127	6,285	-	-	-	-	-	-	47,453
Lincoln Navigator	1,696	2,278	2,384	1,711	2,269	1,964	-	-	-	-	-	-	12,302
Louisville Assembly													
Ford Escape	3,901	494	11,771	12,805	19,170	18,756	-	-	-	-	-	-	66,897
Lincoln Corsair	366	-	159	2,513	3,917	4,063	-	-	-	-	-	-	11,018
Michigan Assembly													
Ranger	3,222	4,890	5,494	3,856	5,641	5,372	-	-	-	-	-	-	28,475
Bronco	8,823	12,951	14,622	10,346	14,877	13,530	-	-	-	-	-	-	75,149
Multimatic													
Ford GT	18	12	-	-	-	-	-	-	-	-	-	-	30
Oakville													
Ford Edge	8,594	6,528	13,077	8,460	8,080	13,537	-	-	-	-	-	-	58,276
Lincoln Nautilus	2,547	1,714	3,534	2,292	2,814	3,547	-	-	-	-	-	-	16,448
Ohio Assembly													
Ford Econoline	4,673	5,028	5,056	2,984	3,312	4,470	-	-	-	-	-	-	25,523
Medium Truck	1,197	1,213	1,677	1,010	1,022	1,360	-	-	-	-	-	-	7,479
Super Duty	960	800	1,533	2,349	2,451	3,199	-	-	-	-	-	-	11,292
Total Production	181,912	177,089	238,629	195,027	245,473	228,170	-	-	-	-	-	-	1,266,300
2023 Calendar Year Production By Vehicle Line													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Full Year
Bronco Sport	13,446	12,340	15,542	10,528	15,763	15,074	-	-	-	-	-	-	82,693
Maverick	8,694	7,143	9,649	7,263	11,061	10,133	-	-	-	-	-	-	53,943
Ford Mustang	5,964	5,410	7,561	893	563	2,682	-	-	-	-	-	-	23,073
Ford GT	18	12	-	-	-	-	-	-	-	-	-	-	30
Ranger	3,222	4,890	5,494	3,856	5,641	5,372	-	-	-	-	-	-	28,475
Bronco	8,823	12,951	14,622	10,346	14,877	13,530	-	-	-	-	-	-	75,149
Mustang Mach-E	-	360	7,381	11,858	13,639	13,000	-	-	-	-	-	-	46,238
Ford F-Series (F-150)	52,264	53,219	63,015	52,173	59,146	56,304	-	-	-	-	-	-	336,121
Ford F-Series (Super Duty)	14,334	13,932	28,177	29,279	32,567	27,706	-	-	-	-	-	-	145,995
Ford Expedition	6,676	9,114	9,257	6,994	9,127	6,285	-	-	-	-	-	-	47,453
Lincoln Navigator	1,696	2,278	2,384	1,711	2,269	1,964	-	-	-	-	-	-	12,302
Ford Explorer	25,625	21,280	22,602	16,168	21,063	10,416	-	-	-	-	-	-	117,154
Lincoln Aviator	2,840	2,551	2,604	1,815	2,100	932	-	-	-	-	-	-	12,842
Ford Transit	15,262	14,619	12,943	10,480	18,296	17,801	-	-	-	-	-	-	89,401
Ford Escape	3,901	494	11,771	12,805	19,170	18,756	-	-	-	-	-	-	66,897
Lincoln Corsair	366	-	159	2,513	3,917	4,063	-	-	-	-	-	-	11,018
Ford Edge	8,594	6,528	13,077	8,460	8,080	13,537	-	-	-	-	-	-	58,276
Lincoln Nautilus	2,547	1,714	3,534	2,292	2,814	3,547	-	-	-	-	-	-	16,448
Ford Econoline	4,673	5,028	5,056	2,984	3,312	4,470	-	-	-	-	-	-	25,523
Medium Truck	1,197	1,213	1,677	1,010	1,022	1,360	-	-	-	-	-	-	7,479
Stripped Chassis	1,770	2,013	2,124	1,599	1,046	1,238	-	-	-	-	-	-	9,790
Total Production	181,912	177,089	238,629	195,027	245,473	228,170	-	-	-	-	-	-	1,266,300